

TRANSFORMING THE EXPERIENCE OF AGING

ANNUAL REPORT 2018



Bayview

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Bayview welcomes new Director of Spiritual Care, Juliana Bateman



Bill St. Rose celebrated 40 years in 2018! Starting as a dining room waiter in 1978, "Bill in Billing" currently works in Accounts Receivable

LEADERSHIP

Mary Cordts, Chief Executive Officer Joyce Doucet, Chief Financial Officer Janelle Ansell, Health Services Administrator Lynn Arntuffus, Director of Activities Juliana Bateman, Director of Spiritual Care Angela Cooper, Director of Nursing Services Dan Galvin, Director of Food Services Jeff Goldsmith, Director of Fitness Center Jamie Hart, Director of Social Services Lea Miller, Director of Sales Pete Rezendez, Director of Facilities Jackie Schooley, Dir. of Intergenerational Children's Center Nancy Weinbeck, Director of Residential Operations **Congratulations to Jan Anderson on her retirement!**

BAYVIEW MANOR FOUNDATION BOARD OF DIRECTORS

Jens Bakke, President & Resident Allen Raymond, Vice-President & Resident Kim Miller, Treasurer Nancy Jones, Secretary & Resident Ron Kreizenbeck Jay Marsh Mary Body, Resident Jo Ferguson, Resident Jack Trowbridge, Resident Dana Twight Doug Jordan Fred Richard, Resident

BOARD OF TRUSTEES

Al Levine, Chair Jan Gould, Vice-Chair & Treasurer Jeffrey Grant, Secretary Bruce Winchell, Immediate Past Chair Suzanne Barsness, Trustee Wayne Bruning, Trustee* Ken Graff, Trustee Molly Henderson, Trustee **Rick Hooper, Trustee** Pamela Piering, Trustee* Kevin Quigley, Trustee Nancy Waiss, Trustee Marion Watanabe, Trustee & Resident Jens Bakke, Ex-Officio Trustee & Resident Page Baldwin, Ex-Officio Trustee Kristina Gonzalez, Ex-Officio Trustee *New to Board of Trustees in 2018

Bayview thanks Arleen Nelson for her service in 2018 and mourned the loss of Suzan Vukich, Trustee, Emeritus





MESSAGE FROM OUR CEO & BOARD CHAIR

Join us on a journey of transforming the experience of aging.

As 2018 came to a close, the bulk of the two year renovation project also drew to a close, and success led us into 2019. A special thank you to Bayview's Board of Trustees and Bayview Manor Foundation's Board of Directors for their commitment and service to Bayview. Thank you to our leadership team and the 200 team members who walked side-by-side with our residents and were vital to our progress and success. The dust has settled and normalcy is returning; new systems are being fine-tuned and new programming is being launched. Marketing has identified our emergence as a beautiful peacock strutting its stuff, in all its magnificent glory. If we dig deeper and look at the peacock as a spirit animal...we see the true essence of Bayview, our community.

This graceful animal offers lessons about self-love, honor, integrity, and the importance of facing life's challenges as well as the unknown with courage and confidence. When the peacock struts gracefully into your life, you may be entering a time of rebirth, possessing a firm connection between the past and present and recognizing the impact on the future. They readily see the importance of integrity and honor. Confident in all they do, those with a peacock totem also recognize the need for light-heartedness and laughter.

The physical environment of Bayview has changed as captured in this annual report, but the spirit of the community, its tenacity and resilience in its ability to thrive during the challenges and face the unknown, remains steadfast in its identity. A community defined as warm, welcoming, pursuing knowledge and experiences that push the envelope of aging with joy. Bayview became community to many new residents, truly a time for rebirth in the spirit of AgeUp. As we enter 2019, and our 58th year of service, we are poised to walk into the future confidently with our mission and values guiding our way. Join us on a journey of transforming the experience of aging.

mary Cordes

Mary Cordts, CEO

Mar Shen

Al Levine, Chair, Board of Trustees

MESSAGE FROM OUR FOUNDATION PRESIDENT



"Thank You." Two simple words. But those two words are carried by many voices, especially the many Bayview residents who have received financial support from Bayview Manor Foundation over the last 30+ years. Bayview Manor Foundation acts as a safety net for Bayview residents who, through no fault of their own, unexpectedly find themselves without the necessary financial resources to stay with their friends and neighbors at Bayview.

Individual contributions from residents and family members – whether once or regularly, or via legacy gifts such as estate gifts or IRA contributions – are the primary source of the Foundation's ability to sustain its mission. These gifts are recognized each year in the Annual Report, and are now being memorialized in both a new display of current and past donors, and in the naming of spaces after residents who have been greatly supportive of Bayview and Bayview Manor Foundation.

From a single raffle ticket purchase at our annual Savoy gala to a major gift, your Foundation says "Thank You" for supporting our mission. In 2018 we acknowledged the many contributions of the Guy family, two generations of whom called Bayview home. When you have a moment, pay a visit to our new "George and Marjorie Guy Boardroom." Thank you to the Guys and to all of our supporters, past, present, and those who choose to share their generosity with the Foundation moving forward.

The following excerpt from the letter of a family member reveals the impact your support has and the depth of feeling behind a "simple" thank you.

"(My mother) lived much longer and much grander than ever expected due to your wonderful care and (the support of) Bayview Manor Foundation. I cannot thank you enough for the magnificent care, love, patience and life you provided for my mother. Without Bayview Manor Foundation I am not sure what we would have done to continue to provide the level of care you provided her. I will forever be grateful for your commitment to my mother."

From all of us at your Bayview Manor Foundation, thank you for making a difference in the lives of Bay view residents and their loved ones.

Jens R. Bakke

Jens Bakke, President, Bayview Manor Foundation

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GENERATIONS AT BAYVIEW

Family gathered around Marjorie Guy on February 23rd to celebrate the naming of Bayview's new boardroom in honor of Marjorie and her late husband George. In 2014, Marjorie said "I find joy in giving to Bayview because this community has been a special blessing to me and my family." The Guys, in turn, have been a blessing to the Bayview community in multiple ways over the years. The threads of their family's legacy are interwoven with the tapestry of Bayview's history.

George's parents, Albert and Dorothy, lived at Bayview – Dorothy until the age of 105! George served on Bayview's Board of Trustees, including a term as Chair, for over 14 years. When his elected term was completed, the board asked him to return as Trustee, Emeritus so they could continue to access his wise counsel. George and Marjorie joined Bayview as residents in 2011. George's cousin, Kenneth Myers, was a founding member of Bayview Manor Foundation which, for over 30+ years has provided financial subsidies for residents who, through no fault of their own, find themselves without the financial resources to continue to live with their friends and neighbors at Bayview. One of the Guys' grown grandchildren, present at the dedication, even attended Bayview's Intergenerational Children's Center. George passed away in 2013. Marjorie continues to be a bright spot at Bayview, joining in activities and maintaining friendships with many Bayview residents.

In addition to appreciation for George and Marjorie's long-time financial support of Bayview's mission of caring for seniors and children, Bayview Manor Foundation's Board of Directors and Bayview's Board of Trustees were pleased to honor the Guys' many deep connections to Bayview with the dedication of the George and Marjorie Guy Boardroom.

OUR LEGACY DONORS

A promise to our future: honoring our Legacy Donors

"To leave the world a bit better, whether by a healthy child, a garden patch, or a redeemed social condition; to know that even one life has breathed easier because you have lived, that is to have succeeded." -Ralph Waldo Emerson

Bayview was built on the generosity of others, literally, beginning with Charles Kinnear who donated the very land Bayview sits on. Now, many of our new spaces are named in honor of people who have provided a legacy gift to support residents. Legacy – or planned – gifts are the largest source of support for Bayview Manor Foundation. We invite you to become a part of Bayview's legacy, through regular or annual donations and/or a planned gift. Thank you for all you do to continue this peace of mind.

2010-2018

Vera Cornall June David Chandler Jones Alma McKnight Jay & Naomi Miller Alma L Nelson Anne Norris ¤ Florence Pung ¤ Robert & Alice Weld



2000-2009

Helen Blackman Sylvia Cowe **Clayton Danner** Alice Dodds Verla M Eastly Elizabeth Eddy **Agnes Frevel** Ina Haun **Dorothy Holmquist** Florence James Clare K Klein Frances Lindquist Ben Morgan Kenneth Gordon Myers **Dorothy Oliphant** Anna Palsson **Doug & Hazel Richards D.** Elaine Snodgrass Justine Startup Walter Truit Elizabeth "Betty" Waldhaus

1959-1999

Helen DeGroat Bader LaVeron Brooks Marion Fish Cox Virginia H Dings Sylvia Wolff Epstein Constance Frank Marion Freitag Dorothy Guy Elizabeth Hately Charles A Kinnear Bill & Peggy Lanely Josephine McClaskey ¤ 2018 Bequest

OUR GENEROUS DONORS 2018

\$10,000+

Jens & Marion Bakke Estate of Anne Norris^{*} Estate of Florence Pung^{*}

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\$5,000-9,999

Mary Cordts \$1,000-4,999

Chuck & Marilyn Blankenship Mary Body Bill & Janet Bush Johna Ferguson Merrie Good Jan & Chuck Gould Marjorie Guy Tom & Orian Harrington Edward & Mary Henderson Peter R & Maxine Henning Allen D Raymond III Al & Darcy Levine Jay & Kay Marsh Helen Marshall Kim Miller John W Miller Robert & Jo Mitchell Wilbur Choy & Nancy Adachi-Osawa Fred Richard Edward & Margaret Starbird Jack & Fritzie Trowbridge Carolvn Urban Bruce & Janet Winchell

\$500-999

Andrea Bakke Wayne & Betty Bruning Al & Joan Daszkiewicz Joan Johnson Nancy Jones Ron & Mavis Kreizenbeck Flo K Lentz Ellen Porter Stanford Prince Rick Hooper & Nancy Silberg Nancy & Martin Waiss

Up to \$499

Linda & Ken Adkins Jeanne Anderson Kathryn Angell Grace Bailey Page Baldwin **Betty Bass** Barbara Beaumont **Richard & Elizabeth Blakney** Kathleen & Neil Bogue Lynn & Brian Beaumont Rose-Marie Brown Troy & Allison Bruschetto Donna Carlson PJ Condit Louisa Congdon Madeline Conom Roy & Amy Delay Marcia Douglas

Jan P. Eisenman Marian Elliott Anne Erickson Alice Fairweather Joanna Farmer David & DeAnn Finkel Jennifer & Dan Flick Bob & Diana Forman Trudy Gleason Bea Granen David Grilley Anne Guise Mark Guy & Diann Barry Norma Jean Hanson Jodi Jamerson & Daniel Hassler Susan Hayes Rheda Helman Marcelle Hickman Pamela Piering & Don Hopps Roy Hughes Irick Douglas & Tina Jordan William Jordan Fred & Marian Karpoff Tom Kirkman Lesley Larson William Laythe Martha Lee Flo Lentz MaryLee Mahar John & Nancy Marshall Mac & Jo McAllister David & Judy McNeal Betty McWilliams Rob Ferguson & Kia Micaud

Holly Miesbauer **Doris Moehring** Ann Morgan Catharine Morgan* Arleen Nelson Dottie Neufeld Anthony Neupert Joan O'Neill Mia Papadopulos Jeannine Pappin Kevin & Suzanne Quigley Jacqueline Rafferty **Constance Ramsey** Shirley Rehngren Julie Rodwell Jim & Carol Russell Pat Sanders Darren Sao Michael & Terri Sato Marion Schroeder llene Schwartz Eugenia Smith Clara Staunton Virginia Stave Marilyn Stevens **Betty Stich** Victor & Linda Taggart David Tarica Ted & Rosa Lea Taylor Dana Twight Marion Watanabe Nancy Weinbeck Douglas & Elaine Weisfield Jo Winfield Frank & Nelda Zaballos *Deceased

Although every effort has been made to ensure the accuracy of this listing, we apologize for any errors. Please report omissions or corrections to 206.301.4410.

\$802,151 IN FINANCIAL & IN-KIND SUPPORT

Reaching Beyond Our Walls to the Greater Community



Serving our community SINCE 1961

Bayview's Social Accountability program engages residents and staff, encouraging them to reach out to make a positive impact on the community at large. In 2018, **\$802,151** - in cash, subsidies, in-kind donations, and volunteer and staff hours, supported five major areas of focus: Charitable Care, Seniors and the Arts/ Intergenerational Programs, Leadership Development, Supporting Successful Aging, and Being a Good Neighbor.

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Charitable Care

Bayview Manor Foundation subsidized housing and support for 7 independent and assisted living residents whose funds were depleted, and partnered with Bayview to fund uncompensated care for residents in Skilled Nursing & Rehab. Bayview assisted additional residents through its moderate-income program.



Seniors & the Arts / Intergenerational

New in 2018 is a partnership with The Vera Project, working on audio blogs! Manners at the Manor connects residents and Coe Elementary students through shared lunch and conversation. The Blocks for Tots program benefits Mary's Place and West Side Baby. Bayview Knitters provided 343 baby blankets, sweaters and hats for Swedish Hospital.



Leadership Development

In new partnerships with local colleges, Bayview provided a setting for clinical training of students in local nursing and nursing aide programs. We continued providing internship opportunities to local university students in multiple departments. Senior staff served on boards and committees of LeadingAge WA and senior-focused organizations.



Supporting Successful Aging

AgeUp, a multi-pronged campaign intended to act as a catalyst for transforming and expanding the perception of aging, sends out quarterly AgeUp newsletters to the greater community. 2,526+ hours were donated to Bayview by non-resident Board members and community volunteers.



Being a Good Neighbor

In 2018, Bayview funded a new Metro bus stop on Queen Anne Ave to serve residents and neighbors. \$4,800 was raised for the Queen Anne Food Bank by 2018's resident-driven Bazaar. Residents supported organizations including Elizabeth Gregory Home, Alzheimer's Association, and more.

Bayview

IN THE NEWS

Top left clockwise: Bayview's sixth annual Savoy event raised \$28,910 to support Bayview Manor Foundation's mission. Thank you to our Presenting Sponsor Auburn Mechanical. Love struck again on 12/29/2018 as residents Mary Body & Al Raymond said their 'I do's!' Abner, our friendly Abyssinian cat landed a spot on King 5 Evening Magazine. AgeUp, our campaign to fight ageism, won the United Methodist Association Innovations Award and was awarded "Honorable Mention" in Mather Lifeways 2018 Promising Practices Award. Bob Mitchell crafted 4,800 Building Blocks for Kids. Bayview joined Seafair's Milk Carton Derby as the first retirement community in its history. Resident with VR goggles.

















In 2018, we welcomed many new residents to our community. In addition, a number of new spaces came into existence: Exterior of full building: Our newly polished exterior faces Seattle with pride. 10th floor: Bayview's 10th floor offers comfort inside and beautiful views outside. Pool/gym: Thrive Fitness Center has elevated healthy living opportunities!

NEW FACES AND SPACES

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BAYVIEW OBLIGATED GROUP STATEMENT OF FINANCIAL POSITION*

ASSETS	2018	2017	
Current Assets	\$8,940,937	\$7,963,249	
Limited Use funds for Construction	\$4,498,970	\$18,277,900	
Investments	\$13,412,242	\$14,741,430	
Plant and Equipment	\$55,129,833	\$45,250,578	
Land	\$12,698,979	\$12,698,979	
Total Assets	\$94,680,959	\$98,932,136	
LIABILITIES & NET ASSETS	2018	2017	
Current liabilities	\$3,505,003	\$6,231,713	
Current liabilities Long term liabilities	\$3,505,003 \$71,327,532	\$6,231,713 \$69,496,986	
Long term liabilities	\$71,327,532	\$69,496,986	
Long term liabilities Total net assets	\$71,327,532 \$19,848,424	\$69,496,986 \$23,203,437	
Long term liabilities Total net assets Total liabilities and net assets	\$71,327,532 \$19,848,424 \$94,680,959	\$69,496,986 \$23,203,437 \$98,932,136	
Long term liabilities Total net assets Total liabilities and net assets STATEMENT OF OPERATIONS	\$71,327,532 \$19,848,424 \$94,680,959 2018	\$69,496,986 \$23,203,437 \$98,932,136 2017	

*Copies of the complete audited financial statements are available upon request. The Obligated Group consists of Bayview Manor Homes and Bayview Manor Foundation.



Bayview



2018 REVENUE

Bayview









Bayview received 2018 Accreditation Educational Assessment Guidelines Leading toward Excellence United Methodist Association of Health & Welfare Ministries

Bayview, A 62+ Non-profit Life Plan Community 11 West Aloha Street | Seattle, WA 98119 206.284.7330 BayviewSeattle.org

